



SUBSTITUTE NOMINEE TO STAND FOR ELECTION AT THE UPCOMING ANNUAL GENERAL MEETING

Vancouver, British Columbia, April 25, 2024 – Omega Pacific Resources Inc. (the “**Company**”) (CSE: OMGA) is pleased to announce Rob L’Heureux will stand for election at the Company’s Annual General Meeting of Shareholders scheduled to be held on Tuesday, April 30, 2024 (the “**Meeting**”). Mr. L’Heureux replaced Braydon Hobbs as a director of the Company on April 16, 2024.

If elected, Mr. L’Heureux will also serve on the audit committee.

The Company is relying on the discretionary authority granted to management in the Management Information Circular of the Company dated March 12, 2024 (the “**Circular**”) to substitute Mr. L’Heureux as a director nominee in place of Mr. Hobbs.

Management of the Company recommends that shareholders vote FOR the election of Mr. L’Heureux as a director of the Company at the Meeting.

To vote for the election of Mr. L’Heureux as a director of the Company at the Meeting, shareholders are directed to treat the election boxes for Mr. Hobbs on the form of proxy or voting instruction form, as applicable, as election boxes for Mr. L’Heureux. For greater certainty, all votes cast in support of or withheld from Mr. Hobbs shall be treated as votes cast in support of or withheld from Mr. L’Heureux.

Registered shareholders who have already executed and submitted the form of proxy enclosed in the Circular who wish to change their vote may do so by:

- Completing a proxy form that is dated later than the proxy form being revoked and mailing, faxing, or emailing it to Endeavor Trust Corporation, the Company’s transfer agent, so that it is received prior to 10:00 am, Pacific Standard Time, on Friday, April 26, 2024;
- Signing a written statement which indicates, clearly, that you want to revoke your proxy and delivering the signed written statement to the Company at Suite 401, 750 West Pender Street, Vancouver, British Columbia, V6C 2T7 prior to 5:00 pm, Pacific Standard Time, on Friday April 26, 2024; or
- As otherwise permitted by applicable law.

Registered shareholders that have voted online through www.eproxy.ca may also resubmit their votes by logging in using their control number and password on their proxy form.

A non-registered shareholder (being a shareholder who holds their shares through a broker, investment dealer, bank, trust company, custodian, nominee or other intermediary) may revoke a voting instruction or proxy authorization form given to an intermediary at any time by written notice to the intermediary, except that an intermediary may not act on a revocation of a voting instruction or proxy authorization form that is not received by the intermediary in sufficient time prior to the Meeting. Non-registered shareholders who wish to revoke their voting instruction form or proxy authorization should carefully follow the instructions from their intermediaries and their service companies, including instructions regarding when and where the voting instruction form or proxy form is to be delivered.



Shareholders who have already executed and submitted the form of proxy enclosed in the Circular and who DO NOT wish to change their vote need take NO FURTHER ACTION.

The Circular has been mailed to shareholders and is available for viewing on SEDAR+. Except as described above, the Circular remains unchanged from the version that was mailed to the shareholders of the Corporation and previously filed on SEDAR+.

Additional Biographical Information Concerning Mr. Rob L'Heureux

Mr. L'Heureux has built a track record of excellence in successful exploration and development spanning over 20 years including global exploration experience and project management with budgets up to \$50 Million annually. His global experience ranges from the Canadian Arctic to Australia. More recently, Rob has focused on British Columbia-based projects, overseeing large exploration campaigns at the Lawyers Gold-Silver Project, a 3.5 million 1ounce resource located in the Toodoggone Region which is in close proximity to Omega's Williams Property. Mr. L'Heureux obtained a B.Sc Geology from the University of Alberta (1997) and M.Sc. Economic Geology from the University of Western Ontario (2003).

Rob is also a member of the Metals Group, a team of professionals who stand for technical excellence, painstaking project selection and uncompromising corporate governance, with a proven ability to capitalize on investment opportunities and deliver shareholder returns.

Mr. L'Heureux is an independent director under applicable securities laws.

About Omega Pacific

Omega Pacific is a mineral exploration company focused on the development of mineral projects containing base and precious metals. The Company recently acquired an option to earn a 100% interest in the Williams Property, located in the Toodoggone region of the Golden Horseshoe. The Golden Horseshoe is a prolific and proven area of British Columbia known to host many gold, copper and silver deposits. The Company also holds an option on the Lekcin Property, located 120 km east of Vancouver, BC.

For further information, please contact:

Jason Leikam, CEO & Director
Phone: +1 (778) 650-455
Email: jason@omegapacific.ca

Cautionary Statement

Certain statements contained in this press release constitute forward-looking information under the provisions of Canadian securities laws including statements about the Company's plans. Such statements are necessarily based upon a number of beliefs, assumptions, and opinions of management on the date the statements are made and are subject to numerous risks and uncertainties that could cause actual results and future events to differ materially from those anticipated or projected. The Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors should change, except as required by law.

Neither the CSE nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.