

GEONOVUS MINERALS CORP.
Suite 1220 – 789 West Pender Street
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October 14, 2014

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

**Re: GeoNovus Minerals Corp. (the "Issuer")
Asset Acquisition (the "Acquisition") - Closing October 14, 2014**

The Issuer hereby confirms the closing of the Acquisition as disclosed in its Form 9 - Notice of Proposed Issuance of Listed Securities that was filed with the Canadian Securities Exchange on October 7, 2014.

As consideration for the Acquisition, the Issuer issued a total of 2,428,322 common shares at a deemed price of \$0.05 per common share to Jardines De Invierno S.A.

Yours very truly,

GEONOVUS MINERALS CORP.

Per:



Authorized Signatory